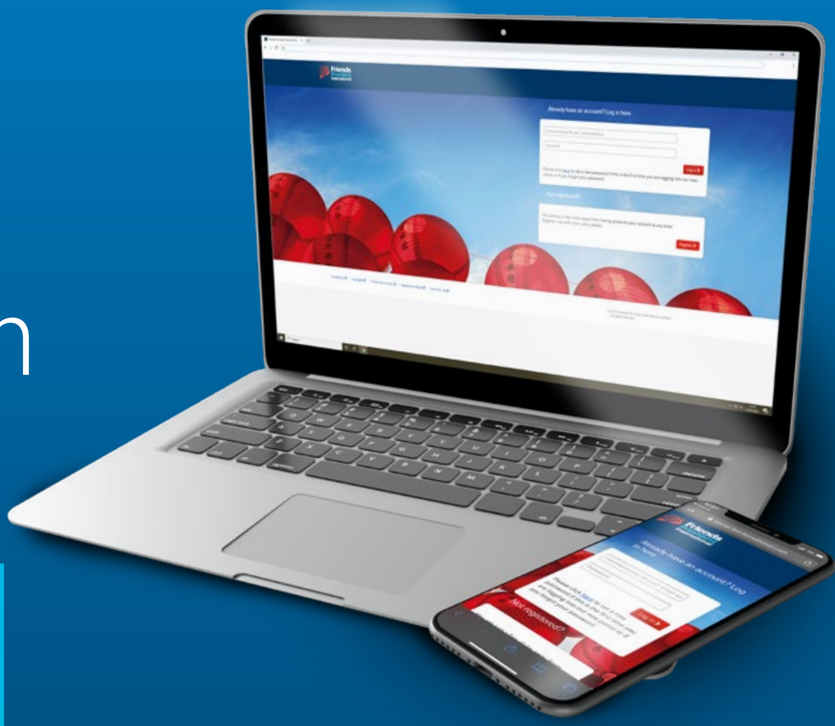
# Save time, go online with FPI Portal



Manage all of your clients' policies all in one place, securely and efficiently with FPI Portal. Offering 24/7 access, you can log in at any time from anywhere to:

## Take action

**Switching and redirection**
Select the funds to change and the ones that the investment will switch and/or redirect to. Review and submit the instructions in just a few clicks.

**Portfolio bond dealing**
In a simple process, search and select new funds and submit online dealing instructions on your client's behalf.

## Review and track

**View latest policy information**
From current holdings to valuation reports, have instant access to your client's investment position and performance.

**Combined client dashboard**
Have a simple overview of your entire client portfolio making policy management quicker and easier

**View transaction status**
Any instructions submitted online will have an audit trail for your record-keeping.

**Commission statements**
Search and download commission statements by agency number or payment date.

## Get in touch

**Contact us via Portal's Secure Mailbox**
Any confidential information or personal documents you send are protected making Secure Mailbox a much safer choice than email.

Login if you already have a Portal account or

Sign up to FPI Portal >



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