

# Switch/Redirection Request

For model portfolios (Effective until 31 December 2020)

## Please return the completed form

**Either via hardcopy to the following address.**

**Friends Provident International Limited (Singapore Branch)**  
**182 Cecil Street**  
**Level 17 Frasers Tower**  
**Singapore 069547**

**OR simply email a scanned copy to [ccs@fpiom.com](mailto:ccs@fpiom.com)**

If you need any assistance in completing the form, please contact us at

Telephone: +44(0) 1624 821 212

Fax: +44(0) 1624 824 405

Email: [ccs@fpiom.com](mailto:ccs@fpiom.com)

**Please complete this form in English**, using block capitals.

If you make a mistake, please cross it out and correct it, initialling any amendments. Please do not use correction fluid or any other method for deleting incorrect information.

## Checklist

**Please tick to confirm the following before submitting your instruction.**

**Correct fund code.**

☐

**Your choice of funds is available** (please refer to the current fund pages which are available from [www.fpiinternational.sg](http://www.fpiinternational.sg) or your financial adviser).

☐

**The total percentage adds up to 100%**

(please note we can only accept whole percentages).

☐

**From the combination of requested new funds and allocated future premiums, the instruction will not result in the policy holding more than 10 funds.**

☐

**You have not included separate instructions for Initial Units and Accumulation Units** (these cannot be switched separately).

☐

**The instruction has been signed by all policyholders and assignees if applicable, or by a third party who has been granted Optional Management Authority.**

☐

## Important note

- **Cut-off time: 1700hrs GMT.**
- **Requests received on Isle of Man weekends and public holidays will be processed on the next working day.**

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Please provide us with details of the easiest method of contacting you (telephone, fax or email).

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Please note Switch Out funds will be switched into a pool and from this same pool switched into the new funds listed under the Switch In section below.

☐ ALL existing funds

☐ For proceeds raised above, please switch in the model portfolio as below (effective until 31 December 2020):

Fund Code	Fund Name	<div><div></div></div> Conservative	<div><div></div></div> Moderate	<div><div></div></div> Balanced	<div><div></div></div> Growth	<div><div></div></div> Aggressive
		100%	100%	100%	100%	100%

### Option 2: Investment of future premiums (Redirection) / new premiums for new application with Model Portfolio Services

☐ Allocate future premium or new premium as per the selected model portfolio advised by Morningstar below (effective until 31 December 2020):

Fund Code	Fund Name	<div><div></div></div> Conservative	<div><div></div></div> Moderate	<div><div></div></div> Balanced	<div><div></div></div> Growth	<div><div></div></div> Aggressive
		100%	100%	100%	100%	100%

## Reminder:

**From the combination of remaining and requested switch-in funds, including future invested funds, policy can only hold up to maximum of 10 funds (except for Purpose Saver). Should the instruction given be more than 10 funds, Option 1 and Option 2 instruction will both be declined.**

**I hereby request and authorise you to act on the Switch and/or Redirection instruction in accordance with the relevant policy provisions.**

## Signatures

Signatures	Policyholder 1	Policyholder 2	Optional Management Authority
Signature(s) of policyholder(s)			
Name(s) (block capitals)			
Date	<div>DD</div> <div>MM</div> <div>YYYY</div>	<div>DD</div> <div>MM</div> <div>YYYY</div>	<div>DD</div> <div>MM</div> <div>YYYY</div>

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